

**Alberta WCB
Policies &
Information**

Chapter:

GENERAL POLICIES

Subject:

INVESTMENT POLICY

Authorization:

BoD Resolution 2018/07/42

Date:

November 27, 2018**REFERENCE:**[*Workers' Compensation Act, RSA 2000, Sections 91 and 92*](#)**POLICY:**

The *Workers' Compensation Act (WCA)* grants the Board with exclusive authority to invest its funds, as it considers prudent.

The purpose of the Investment Policy is to establish investment principles and guidelines having regard to WCB's liability, return objectives, and risk tolerance.

Minimizing the impact of investment volatility on premium rates is a key element in meeting the corporate goal of maintaining financial sustainability.

This policy is effective **January 1, 2019**, except when noted otherwise in a specific policy section(s).

Please see Part II for additional information on the following subjects:

Application

- 1 – [Governance](#)
- 2 – [Investment Beliefs](#)
- 3 – [Investment Objectives](#)
- 4 – [Permitted Investments and Constraints](#)
- 5 – [Asset Mix and Foreign Currency Exposure](#)
- 6 – [Monitoring and Controls](#)
- 7 – [Administration](#)

[***Rescinded: Transitional Asset Mix \(October 1, 2007\)***](#) (see Document History)

Addendum

[Addendum A – Investment Policy Glossary](#)

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Previous versions

- [Policy 0104 Part I - April 2018](#)
- [Policy 0104 Part I - January 2018](#)
- [Policy 0104 Part I - January 2017](#)
- [Policy 0104 Part I - January 2016](#)
- [Policy 0104 Part I - August 2015](#)
- [Policy 0104 Part I - January 2015](#)
- [Policy 0104 Part I - January 2014](#)
- [Policy 0104 Part I - November 2011](#)
- [Policy 0104 Part I - November 2010](#)
- [Policy 0104 Part I - November 2009](#)
- [Policy 0104 Part I - October 2007](#)
- [Policy 0104 Part I - October 2005](#)
- [Policy 0104 Part I - January 2004](#)
- [Policy 0104 Part I - April 2002](#)
- [Policy 0104 Part I - January 2002](#)
- [Policy 0104 Part I - \(1st Issue\) - June 1998](#)