

Expense Claim Reporting



Name Sara Schmidt
Position VP Client Services & Disability Management

Reporting Period January - June 2025

Transaction Dates	Disclosure Description	Accommodation	Airfare	Mileage	Conferences, Seminars & Courses	Meal & Per Diem Allowances	Parking & Transportation	Grand Total
2/5/2025	Calgary office meetings Feb 5			161.24				161.24
3/5/2025	Canadian Business Leaders Award Dinner						18.27	18.27
3/5/2025	Industry Task Force meeting in Rocky View Mar 5			147.32				147.32
3/27/2025	Calgary office meetings Mar 27			161.24		17.00		178.24
6/4/2025	Institute of Corporate Directors Fellowship Gala Jun 4				519.75		13.17	532.92
6/10/2025	Calgary office meetings Jun 10			161.24				161.24
6/16/2025	Institute of Corporate Directors course in Toronto Jun 16-17	1,521.95	696.87		6,215.00	87.00	193.35	8,714.17
Grand Total		1,521.95	696.87	631.04	6,734.75	104.00	224.79	9,913.40