

P.O. BOX 2415 EDMONTON, AB T5J 2S5 FAX: 780-427-5863 1-800-661-1993

## C853 **PSYCHOLOGY SERVICES Counselling Discharge Report**

WCB Claim Number

		☐ Female ☐ Male ☐ X	123 4567
Surname	First Name and Initial	•	Date of Birth (yyyy/mm/dd)
Jones	Adam W.		1987/12/24
Address	City/Town	Province Postal Code	Worker Telephone Number
EMPLOYER DETAILS			
Employer Name		City	Province
Service Delivery			
☐ In Person ☐ Virtual*			
*For sessions completed via telehea care and other communication tools personal health information and step	. This Worker has been explained	the risks related to unauthorized	
To report the findings from the fon the worker's psychological sbaseline in the initial report. Yound any recommended mainter  Reporting expectations:  1. The counselling dischar	status, as well as to the psyc ou will provide a summary of	hosocial measures for whith the treatment provided, the	ch you provided a e worker's current status,
written and signed by th  2. The fee for submitting the session and report submitting the session and report submitting the session and report submitted.	ne treating clinician.  his report will depend on the  mission (check the appropria  the criteria outlined below, a	number of days between t te box on the last page).	he final counselling
written and signed by th  2. The fee for submitting the session and report submitting the session and report submitted.  3. The report will address to by the Claim Owner (if a second control of the	ne treating clinician.  his report will depend on the  mission (check the appropria  the criteria outlined below, a	number of days between t te box on the last page). s well as any specific issue	he final counselling
written and signed by th  2. The fee for submitting the session and report subm  3. The report will address to by the Claim Owner (if a	ne treating clinician.  his report will depend on the  mission (check the appropria  the criteria outlined below, a	number of days between t te box on the last page). s well as any specific issue	he final counselling
written and signed by th  2. The fee for submitting the session and report submits.  3. The report will address to by the Claim Owner (if a accident Details)	ne treating clinician.  his report will depend on the  mission (check the appropria  the criteria outlined below, a  applicable).	number of days between t te box on the last page). s well as any specific issue	the final counselling as or questions identified ate of Injury (yyyy/mm/dd)
written and signed by th  2. The fee for submitting the session and report submits.  3. The report will address to by the Claim Owner (if a ACCIDENT DETAILS  Worker's Job Title/Occupation:	ne treating clinician.  his report will depend on the  mission (check the appropria  the criteria outlined below, a  applicable).	number of days between to the box on the last page). It is swell as any specific issue to the last page.	the final counselling es or questions identified ate of Injury (yyyy/mm/dd)
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written and signed by th  2. The fee for submitting the session and report submits.  3. The report will address to by the Claim Owner (if a submit address) by the Claim Owner (if a submit address).  ACCIDENT DETAILS  Worker's Job Title/Occupation:	ne treating clinician. his report will depend on the mission (check the appropria the criteria outlined below, a applicable).  Does the value of the course of the criteria outlined below, a applicable.	number of days between to the box on the last page). It is swell as any specific issue to the last page.	the final counselling es or questions identified ate of Injury (yyyy/mm/dd)

Legal Gender

**Commented [CD1]:** A 7-digit number that identifies the worker's WCB claim file.

**Commented [CD2]:** Date pickers can be used to fill dates in a consistent format

Commented [CD3]: Select the appropriate box for the service delivery method.

If providing service virtually, please follow the CAP's guidelines for obtaining informed verbal consent.

Commented [CD4]: Answer is based on your clinical

•If the injury occurred over a period of time, select Yes.

If the injury was from a distinct incident, or a specific event or accident select **No**.

Commented [CD5]: •Provide a description of the circumstances around the incident and how the incident occurred.

- •If worker believes condition developed from work, provide a description of the job duties, demands or other jobs factors, the worker believes increased or caused the symptoms.
- •If the injury or condition developed over time, provide a description of the job duties and/or physical demands that increased or caused the symptoms.

Commented [CD6]: Report Date: Date report was completed; should match date entered on last page in billing section.

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Counselling Initial Report			
(Sumame) White	(First Name) Joe	Claim Number 123 4567	
	-	-	
Describe: Please provide a	g diagnosis or developed a clinical working diagnosis or clinical impre	ession based on DSM-5 TR	
	otoms that the worker exhibits and in hours slept, reported mood, though	nclude how the worker describes the ht process, etc.)	
Objective findings: Hygiene	e, activities of daily living, ability to e	engage in functional domains, affect, etc.	
		r mental health? I by worker. Examples: GP, family/peer	
		□ No ions: If applicable, please provide a history of	
TREATMENT PLAN Date of Discharge:	Total number of	i no chows:	_
Date of Discharge.	Total number of	no-snows.	Commented [CD7]: Date treatment ended.  Commented [CD8]: Numbers of sessions worder did
Barriers to recovery or return		rn to full duties, no participation)	not attend during approved treatment period.
	ply and provide a brief description:  Provide details on how barriers are	related to the compensable injury (e.g., not	Commented [CD9]: Select if barriers are related to the
job attached, lack of approp	priate modified work etc.) <b>or</b> non-co	ompensable (interpersonal	workplace.
issues/relationships, job sa interpersonal issues, per	atisfaction, work environment (fed	eling unsupported, burnt out),	Commented [CD10R9]: Changing to what we agree on for other forms.
( )	etails as how barriers are related to	psychological condition (e.g., anxiety,	Commented [CD11]: Select if barriers are psychological in nature.
☐ Emotional reaction to phypain focused).	ysical <mark>injury</mark> Provide details as to ho	ow barriers are related to physical injury (e.g.,	Commented [CD12]: Select if primary nature of injury is physical and injury is barrier.
☐ Other (i.e., non-compens barriers not listed in other c		rmation about the recovery or return to work	Commented [CD13]: Select if barriers are not related to any of the above categories.

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Counselling Initial Report		T
(Sumame)	(First Name)	Claim Number
White	Joe	123 4567
Explain: Use this box to explain barri	ers chosen in the above categories.	
	tion, function and/or affect that you believe	
	outside normal limits, describe any issues	
	, speech quality, judgment, or mood. If with	nin normal limits, please
enter "No concerns with presentation	1".	
WCB SERVICES FOR CONSIDERAT	TION	
	·····	
Select from options, only if applicable		
	er Select if you would like to be contacted be	ov the WCB claim owner.
	•	
☐ Case conference with WCB psych	consultant Select if you would like to be co	ontacted by a WCB
psychological consultant.	•	•
☐ Interdisciplinary treatment service:	s Select if the worker's issues are complex	and require the support of a
	ounselling services would continue in a Ret	urn-to-Work Program <i>(e.g.,</i>
Complex Pain Program, Traumatic F	Psychological Injury (TPI) Program).	
	would like the claim owner to consider a m	
	f the proposed assessment: to help confir	
and/or permanent restrictions, return	to work, and/or further treatment recomme	endations.
_		
	work injury related stressors/concerns Sel	
	g. Specify what kind of treatment should be	e considered for the worker
(e.g. grief counselling, life stressors	management, etc.)	
	want claim owner to consider concurrent	
occupational therapist (i.e., exposure	e treatment). Provide rationale for consideri	ng the involvement of an
Occupational Therapist to support the	e care plan through exposure therapy sess	sions.
T Township and the Colored Street	0.000 - 0.000 - 0.000 - 0.000 - 0.000	Construction of the constr
	ould like claim owner to consider counselli	ng for a worker's immediate
family member.		
Describe: Provide brief explanation of	formings to be considered	
Describe: Provide brief explanation of	or services to be considered.	

THIS DOCUMENT MAY BE EXAMINED BY ANY PERSON WITH DIRECT INTEREST IN A CLAIM THAT IS UNDER REVIEW.

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Journselling Initial Report			
(Sumame)	(First Name)		Claim Number
White	Joe		123 4567
CURRENT PRESCRI	RED MEDICATION		
ndicate if the worker	is currently under prescribed m	edication related to the treat	ment
□ Yes □ No	☐ Unknown		
Complete the table as	per the example:		
Name	·	Recent Changes	
Zoloft		No new changes/dose st	table
Synthroid		Just started - monitoring	

Substance Use concerns and/or Treatment: ☐ Yes ☐ No

Please describe any substance use concerns and current symptoms/treatment to date.

#### Suicide Risk

Does the worker have suicidal or homicidal ideation? If yes, do they have a plan?

Check the most appropriate box:

☐ No Risk	□ Low	☐ Medium	☐ High
	<ul> <li>No plan</li> <li>No intent</li> <li>No time frame</li> <li>Multiple protective factors (e.g., family, friends, faith)</li> </ul>	<ul> <li>Some plan</li> <li>No immediate intent</li> <li>Vague or distant time frame</li> <li>Some protective factors (e.g., family, friends, faith)</li> </ul>	Active plan     Expressed intent     Access to means     (e.g., pills, gun, rope, vehicle)     Imminent time frame     Minimal or limited protective factors

Identify the unique risk and protective factors below. Individuals may have different responses to the same stressor or protective factor. Identification may help with your assessment and also any future care

If any risk identified, please outline any risk factors and protective factors. If required, please outline a risk management plan

If the worker has suicidal or homicidal ideation, has a plan, and you believe they or others are at immediate risk please follow your office emergency procedures which may include calling 911 or mobile crisis. Please call and inform WCB once the emergency has been stabilized.

Psychosocial Measures (must include at least one - e.g., BDI, BAI, HADS)

It is essential that psychosocial measures are updated on a regular basis. If needed, the WCB Psychology Consultants are a good clinical resource to help you determine if a particular tool is appropriate for your client.

A <u>minimum of one psychosocial measure</u> must be completed based on the clients presenting problems; examples may include but are not limited to:

- a. Beck Depression Inventory
- b. Beck Anxiety Inventory
- c. Hospital Anxiety and Depression Scale
- d. Pain Disability Index

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**Commented [CD14]:** Name and/or DIN of prescribed medication(s)

**Commented [CD15]:** Any changes in dosage (e.g., from 5mg to 10mg).

Commented [CD16]: Delete any unused rows.

Commented [CD17R16]:

(Sumame) White	(First Na Joe	nme)	Claim Number 123 4567			
ocument the psychol	metric tool and worker i	results with interpretation, as p	per the example:			
Psychometric Tools (measure)	Tools Initial Status Current Status Interpretation			Commented [CD18]: Document the psychometric		
Pain Disability Index	20-30/70	50/70	Moderate		baseline	
GAD 7	4 or less	14	Moderate anxiety		Commented [CD19]: Document the psychometric	
					current status  Commented [CD20]: Delete any unused rows	
ii no psychosociai iiik	easures are completed,	please provide rationale:				
Set goals for treatment as per the example: <b>Goal</b>	Treatment Provided	Describe Progress	Percentage met in goal overall			
Return to work	Supportive counselling and return-to-work planning	We are actively planning for return to work	20%		Commented [CD21]: Use drop-down menu to set the baseline stage of return-to-work planning.	
Reduce symptoms of anxiety and pain	CBT	Making objective improvements	10%		Commented [CD22]: Indicate stage of progress reached during the reporting period based on you clinical opinion, observations, and objective measurements.	
				Щ \	clinical opinion, observations, and objective meas	
are plan discussed w		firmed the treatment goals? Eselling support as progress m			Commented [CD23]: Include a best estimate of h much of the goal has been met, as a percentage.	
are plan discussed w		•			clinical opinion, observations, and objective meas  Commented [CD23]: Include a best estimate of h much of the goal has been met, as a percentage. clinical support for how to determine the percentage contact the WCB Psychology Consultants.  Commented [CD24]: Delete any unused rows.	
ETURN TO WORK I  Will/has the worker m  Answer no to this que  The worke  The worke  these app	DETAILS  DETAILS  Diss(ed) work beyond the estion if: er is able to perform reger is absent from work to intments.  rker has missed or will the end to work?  Yes	selling support as progress management and support and support as progress management and support and support as progress management and support an	□ No s but continues to work except for		Commented [CD23]: Include a best estimate of h much of the goal has been met, as a percentage. clinical support for how to determine the percentage contact the WCB Psychology Consultants.  Commented [CD24]: Delete any unused rows.	
ETURN TO WORK I  Will/has the worker manswer no to this question of the worker of the	DETAILS  Diss(ed) work beyond the estion if:     er is able to perform reger is absent from work to intments.  rker has missed or will med to work?      er returned to work:     d accommodations to saccommodation will help	selling support as progress management and support as progress management are date of accident?   Yes gular or modified duties, or o attend medical appointment ap	□ No s but continues to work except for /she was injured at work.  ork? □ Yes □ No sy capacity and/or support a		Commented [CD23]: Include a best estimate of h much of the goal has been met, as a percentage. clinical support for how to determine the percentage contact the WCB Psychology Consultants.  Commented [CD24]: Delete any unused rows.	
ETURN TO WORK I  Will/has the worker m  Answer no to this que The worke The worke these app  Answer yes if the wo  Has the worker return If yes, date the worker Select yes if a work a return-to-work plan. Select no if worker we  lease make a selecti	DETAILS  Diss(ed) work beyond the estion if:     er is able to perform reger is absent from work to intments.  rker has missed or will med to work?      er returned to work:     d accommodations to saccommodation will help	selling support as progress managed in the date of accident? Yes gular or modified duties, or attend medical appointment miss time beyond the date health No support sustainable return to work in an egular duties and schedule, no injury:	□ No s but continues to work except for /she was injured at work.  ork? □ Yes □ No sy capacity and/or support a		Commented [CD23]: Include a best estimate of h much of the goal has been met, as a percentage. clinical support for how to determine the percentage contact the WCB Psychology Consultants.  Commented [CD24]: Delete any unused rows.  Commented [CD25]: Use the calendar by clicking the date field or enter the date in the YYYYMMDD YYYY-MM-DD or YYYY/MM/DD format, e.g., Apri	

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#### Regular Hours (e.g., 8hrs/shift, 12hrs/shift) Choose an item.

Select Modified if a change in work hours will help worker return to work. Select Able if worker is able to work pre-accident hours. Select unable if worker is unable to work due to psychological injury.

#### Regular Duties (Based onworker's description ) Choose an item.

Select Modified if a change in regular work duties will help worker return to work. Select Able if worker is able to work pre-accident duties. Select unable if worker is unable to work due to psychological injury.

# Safety Sensitive Work (Tasks that require complex thought, actions, and/or typically considered hazardous Choose an item.

Select Modified if accommodating for sensitive work duties will help worker return to work. Select Able if worker is able to work pre-accident duties and schedule. Select unable if worker is unable to work due to psychological injury.

## Regular Work Location (pre-accident work location) Choose an item.

Select Modified if accommodating an alternative work space will help worker return to work. Select Able if worker is able to work at pre-accident work location. Select unable if worker is unable to work due to psychological injury.

### Describe accommodations made for any modified duties selected above:

#### Describe (Regular Schedule) \*

 Please provide date of accident schedule and proposed new schedule. If a gradual return to work would work best, please provide detailed plan (e.g., Regular M-F 12 hour shifts moving to M-F 8 hours/day)

#### Describe (Regular Hours) \*

Please provide date of accident hours and proposed new hours. If a gradual return to work would work best, please provide detailed plan (e.g., Regular schedule M-F 8-4, proposed schedule M-F, 8-12 for 2 weeks increasing to 8-2 in week 3, returning to regular hours 8-4 in week 4).

#### Describe (Regular Duties) \*

 Please provide date of accident job and proposed new duties. If a gradual return to work would work best, please provide a detailed plan (e.g., administrative assistant, proposed changes in duties - work from home, no contact with public for one month).

#### Describe (Safety Sensitive Work) \*

• Please provide rationale and time frame expected this will last. (e.g., medication doesn't allow cognitive difficulties due to psychological injury - will monitor for a month and update as required).

## Describe (Regular Work Location) \*

• Please provide rationale as to why worker cannot work in their regular workspace. (e.g., work from home due to bulling & harassment at work - monitor 1 month and update in next reporting)

۷	Vhen do y	you es	timate	e the v	worker	Will	oe abl	e to	return	to	pre-ac	cident	work	level	?

Date (yyyy/mm/dd)
☐ Long term temporary restriction (>12 weeks)
☐ Permanent restrictions anticipated
Unknown

## Worker is in agreement with Return-to-Work Details? ☐ Yes ☐ No

Explain: If yes is selected - explain the plan the worker is in agreement with (e.g., gradual return to work plan, week 1 regular duties, 8:00a.m.-12:00pm. Mon-Fri, week 2 return to regular duties and hours)

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**Commented [CD26]:** Use the calendar by clicking in the date field or enter the date.

This is date we expect worker to be fit for full duties and hours with no accommodations required.

Commented [CD27]: If it is estimated the worker will not be able to return to their regular work duties in near future or permanently, select long term temporary restrictions or permanent restrictions anticipated.

Commented [CD28]: If uncertain of when worker will be able to return to full duties and hours, and/or if there will be temporary or permanent restrictions choose

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If **no** is selected - explain what the worker does not agree with, their rationale and your clinical guidance (e.g., worker does not agree that they can work Mon-Fri as they think the anxiety will be overwhelming. You discussed the strategies to use when feeling overwhelmed at work – taking breaks, grounding etc. and reminded worker plan can be adjusted.).

Identify/list modified work ideas you've discussed with the worker. The claim owner will discuss these ideas with the employer.

Describe: Identify list/ideas for modified work to be discussed with employer to ensure a safe and timely return to work for the worker

Name and Mailing Address to Whom Fee is Payable	WCB Billing Number			
Thera Pista	0XY000			
123 Rainbow Lane	Report Completion Date (yyyy/mm/dd)			
Cloud, AB T1T 1T1				
	☐ Timely Discharge Report Fee (PPMR13A) ≤ 7			
	business days from initial session to report submission			
	☐ Late Discharge Report Fee (PPMR13B) > 7			
	business days from initial session to report submission			
Telephone Number	Provider's Reference Number (optional)			
780-123-4567				
Fax Number/Email Address 587-765-4321	Provider Signature Signature of clinician who provided the counselling service (not a supervising clinician, or other office staff). A digital signature may be inserted here.			

**Commented [CD29]:** Must be name and address of payment recipient.

**Commented [CD30]:** Treating clinician's individual billing number. 6 characters long.

Commented [CD31]: Matches date on first page

Commented [CD32]: Check the appropriate box to receive payment for report submission. Fee is based on number of business days from date of FINAL counselling session to date report is received by WCB.

**Commented [CD33]:** *Optional* –personal designated registration number or system reference number

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