

REFERRAL DATE \_\_\_\_\_ YOUR FILE NO. \_\_\_\_\_ Millard file no. \_\_\_\_\_

**CLIENT INFORMATION**

Name \_\_\_\_\_ Gender:  Male  Female  
 Street Address \_\_\_\_\_ City \_\_\_\_\_ Province \_\_\_\_\_ Postal Code \_\_\_\_\_  
 Phone: Home \_\_\_\_\_ Work \_\_\_\_\_ Date of birth \_\_\_\_\_ Personal health no. \_\_\_\_\_  
 Interpreter required:  yes  no If yes, what language? \_\_\_\_\_ Millard to arrange translation svcs.:  yes  no

**REFERRAL INFORMATION** (who is making the referral and therefore paying for the services?)

Name \_\_\_\_\_ Phone No. \_\_\_\_\_ Ext. \_\_\_\_\_ Fax No. \_\_\_\_\_  
 Company \_\_\_\_\_ Email \_\_\_\_\_  
 Street Address \_\_\_\_\_ City \_\_\_\_\_ Province \_\_\_\_\_ Postal Code \_\_\_\_\_

**VOCATIONAL INFORMATION**

Occupation \_\_\_\_\_ Job description attached?  yes  no Physical Demands Analysis attached?  yes  no  
 Job attached (Position to return to?):  yes  no Currently working:  yes  no If yes, on  modified  regular duties

**MEDICAL INFORMATION**

Date of Accident/Onset/Loss \_\_\_\_\_ Injuries/Illness/Diagnosis \_\_\_\_\_  
 Medical package faxed?  yes  no If no, will be provided?  yes  no

**SERVICE(S) REQUESTED**

**Assessment Services**

- Medical Status Exam (MSE)
- Independent Medical Exam (IME)
- Gait Assessment
- Hand Assessment
- Ergonomic Assessment
- Neuropsychological Assessment
- Other \_\_\_\_\_
- Basic Functional Capacity Evaluation (BFCE)
- Comprehensive Functional Capacity Evaluation (CFCE)
- Post Offer Pre-Employment Screen (POPE)
- Traumatic Psychological Injury Screen
- Return to Work Planning Meeting (RTWPM)
- Mild Traumatic Brain Injury Assessment

**Treatment Programs and Services**

- Physiotherapy
- Hand Therapy
- Interdisciplinary Return to Work Program
- Complex Return to Work Program
- Brain Injury Program
- Traumatic Psychological Injury Program

If assessment recommends treatment or diagnostic testing:  proceed with recommendations  obtain approval from referral source first  
 Comments or specific questions to be answered/purpose of referral: \_\_\_\_\_ Referral source to provide questions:  yes  no  attached

**IS CLIENT AWARE OF REFERRAL?**  yes  no **SOLICITOR INVOLVED?**  yes  no

**WHO CONFIRMS WITH CLIENT?**  Millard Health  referral source

If any issues, contact:  referral source  other \_\_\_\_\_

If Millard contacting client, should we advise anyone else of appointment?  yes  no

If yes, specify name and address \_\_\_\_\_

**ACCOMMODATIONS** (if required)

Is Millard Health to book accommodations?  yes  no NOTE: Millard Health is not responsible for hotel expenses or any damages incurred by your client.  
 You, as the referral source, acknowledge and accept all hotel expenses and damages incurred by your client.

**REPORTING:** Report will be sent to the referral source only

**PLEASE NOTE: Millard Health has a cancellation/no show policy.**  I have reviewed the cancellation policy

**BOOKING INFORMATION (Millard Health use only)**

Date confirmed with client \_\_\_\_\_ Referral source advised:  yes  no Price quoted \_\_\_\_\_  
 Services booked (type of service, date, time, resource) \_\_\_\_\_